



**BUSINESS FINANCIAL EXTENSION PACKS**

**ADVANCED FINANCIALS**

Advanced Financials is a suite of powerful financial management tools that improve the process of creating quotes, billing & invoices plus unlocks key insights into the financial management of your business. \*Write-Offs are not available if Xero integration is enabled.

**BILLING PHASES**

Allows for the efficient quoting and billing of clients in "phases" based on lump sum or time-based billing as well as improving cash flow. \*Must be purchased with Timesheets if wanting to bill based on time.

**REVENUE RECOGNITION**

Treat all payments as "pre-payments" and only apply as revenue when work or milestones are completed. Can have possible benefits with taxable income and PI insurance Calculations (refer to your accountant). \*Cannot be used with Invoice Shares and Invoice Line Shares.

**STAGED INVOICING**

Staged-Invoicing allows customers to be billed at the appropriate stages of a project, providing clients with consistent cash flow. Clients can make progress claims aligned with agreed milestones, automatically generating a summary of past progress claims and recouping additional costs, including disbursements and where applicable, time-based work defined on timesheets.

Heading 2	Line	Description	Qty	Price	GST	Total	%	Amount	Unit
Heading 2	Line	Review council compliance	1	\$500.00	0.00	\$500.00	10%	\$500.00	Sales
Heading 2	Line	Review drawings for industry compliance	1	\$500.00	0.00	\$500.00	10%	\$500.00	Sales
Heading 2	Line	Undertake Activation role	1	\$400.00	0.00	\$400.00			Sales
Heading 2	Line	Undertake mandatory inspections prior to issue of certificate	1	\$300.00	0.00	\$300.00			Sales
Heading 2	Line	Issue of Construction Certificate	1	\$400.00	0.00	\$400.00	100%	\$400.00	Sales
Heading 2	Line	Issue Occupancy Certificate	1	\$600.00	0.00	\$600.00			Sales



If you would like to include extension packs in your BCS system and enhance your overall experience, talk to one of our consultants to book a free demo or to request pricing.

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**+ BCS EXTENSION PACKS**



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BCS understands that each business is different and that there is no one-size-fits-all solution. That is why BCS clients can personalise and enhance their experience with their selected plan by choosing from a range of Extension Packs containing additional features. These Packs offer added functionality, and are designed to compliment features from any existing BCS plan.

Using these packs, BCS clients can enhance their experience with business management. Each pack is charged monthly, with the cost depending on the selected BCS plan.

## BUSINESS OPERATIONS EXTENSION PACKS

The Business Operations Extension Packs transform and improve business operations and help drive teams to success. These packs can automate processes, save time managing and categorising documentation, along with integrating with external CRMs and accounting programs. Can improve customer service through a client portal, assist with mandatory government reporting, and much more.

The Business Operations Extension Packs Include Multi-Office, Cross-State Operations, API Pack, Business Reporting, Guest Portal, Advanced Documents, Mandated Reporting, Timesheets, Xero Integration and BCS-EasySign.

## BUSINESS FINANCIAL EXTENSION PACKS

The Business Financial Extension Packs provide BCS clients with the ability to manage finances more efficiently. These packs are versatile and are useful for tracking performance outcomes, unlocking key financial data, enhancing quoting and billing, along with advanced categorisation of accounts.

The Business Financial Extension Packs include: Advanced Financials, Billing Phases, Staged Invoicing and Revenue Recognition.



### \*REQUIREMENTS

- Billing phases must be used with Timesheets if wanting to bill based on time.
- Write Offs are only available if not integrated with Xero.
- Revenue Recognition cannot be used with Invoice Shares or Invoice Line Shares.
- Quote Gateway must be used with the API pack



### MULTI-OFFICE

Allows businesses with multiple office to maintain a collaborative working approach and improve communication between all offices. This feature also enables clients to allocate projects to specific offices and management to report on performance.

### CROSS-STATE OPERATIONS

Gives businesses the ability to store projects and complete work across multiple states from within one or more offices.

### API PACK

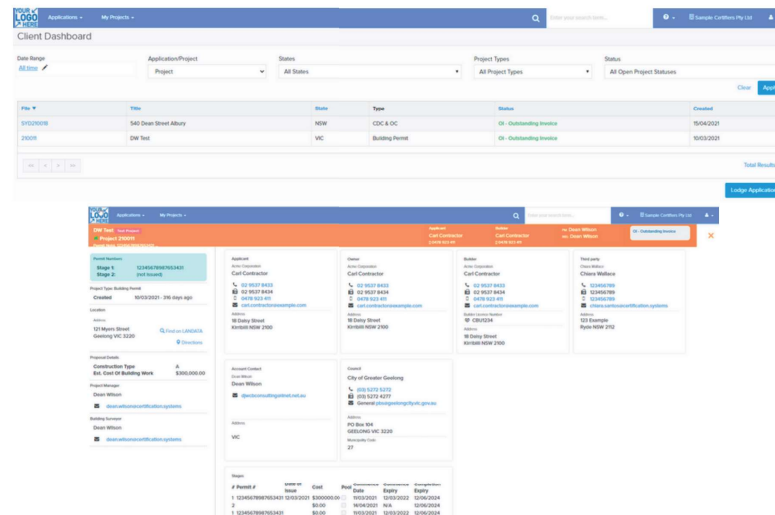
Provides for information to be transferred to external packages, allows businesses to perform more in-depth analysis on their business performance. The API option pack allowed BCS clients to reap the benefits of locking accounting dates, which would otherwise be limited to users of Xero.

### BUSINESS REPORTING

An all-inclusive set of comprehensive business reporting tools that automatically tracks performance across multiple avenues, providing key business management insights at the click of a button. These reports allow management to gain key insights into performance over a selected period, whilst managing compliance risks.

### GUEST PORTAL

A gateway for your customers to review, update, submit applications and provide feedback instantly. The Portal allows clients to lodge applications, upload and download files, access documentation and provide comments. The Portal can also be personalised with your company logo as well as colours that align with your brand.



## BUSINESS OPERATIONS EXTENSION PACKS

### ADVANCED DOCUMENTS

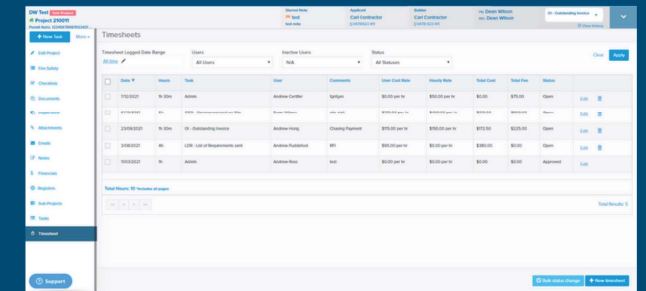
Allows clients to maximise productivity whilst managing document templates through complete document management, including status allocation, categorisation, bulk generation and workflow automation.

### MANDATED REPORTING

Provides NSW Planning Portal integration with BCS and the Certification Registration Service and provide processing efficiencies in excess of 50%

### TIMESHEETS

Provides management with the tools to manage time, costs and profitability of projects. BCS clients can use this feature to assess the profitability of a project by setting cost and charge values against the time logged by the user. They can also gain insight into hours spend on tasks to track profitability for each project.



### XERO INTEGRATION

Cost for integration with Xero (as per Xero API charges). Full integration allows you to create invoices, bills and credit notes on your projects and see payments in real time in BCS.

### BCS EASYSIGN

Send multiple documents from BCS EasySign (via FuseSign) to recipients and have them signed and returned directly to BCS within minutes. Can speed up quoting acceptance times and reduce processing. \*Requires FuseSign account.

